

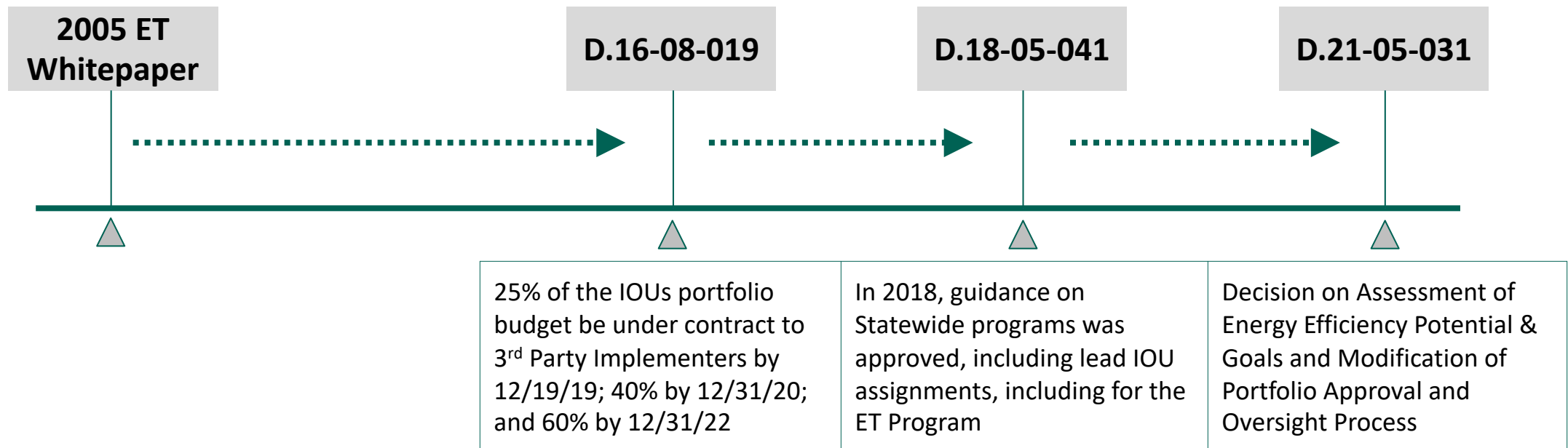
ET Summit 2021

Presented by



EE Portfolio is Evolving in CA

- Important to level-set for the Emerging Technologies Program stakeholders as the overall EE portfolio undergoes transitions per the recent CPUC decisions

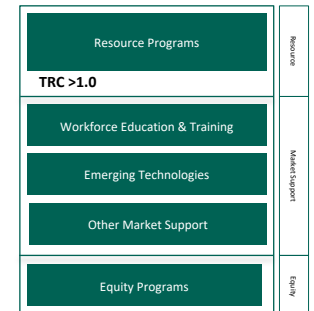


Changes & Relevance to ET Program

- Goals transition to a Total System Benefit, or TSB Metric (including GHG) and from electric and gas savings metrics
- Portfolio Design requires the portfolio to be split into different buckets to address different objectives
 - Resource acquisition, equity, and market support
 - Equity and Market Support can be up to 30% of portfolio
- Cost-effectiveness is only required for the resource acquisition bucket with TRC above 1.0



Change to GHG reduction goals



Align EE cost-effectiveness with Potential & Goals

Coordination in the Time of Change

- ETCC plays a huge role in coordination among the IOUs, CPUC as well as industry and other stakeholders
- We have been through changes before:
 - From the 2005 ET Whitepaper to the transition to 3rd Party Implementer model
- We need to stay focused on the foundational ET framework:
 - Promote the flow of innovation
 - Successfully deliver innovation for deployment to customers
 - Collaborate with industry partners to facilitate commercialization